

## CLIENT DETAILS

Existing HDFC Life Policy No:-

Name of Proposer:- \_\_\_\_\_

Father Name: - \_\_\_\_\_ Mother Name:- \_\_\_\_\_

Place of Birth: - \_\_\_\_\_ Gender: - Male / Female

Education:- \_\_\_\_\_

Height: - \_\_\_\_\_ Weight: - \_\_\_\_\_, Alcohol \_\_\_\_\_ Tobacco \_\_\_\_\_

Visible Marks of Identification: - \_\_\_\_\_

Nominee Name:- \_\_\_\_\_ & DOB:- \_\_\_\_\_

Email Id: - \_\_\_\_\_ Mobile No:- \_\_\_\_\_

Occupation Detail: - \_\_\_\_\_, Nature of work \_\_\_\_\_,

Designation: - \_\_\_\_\_

Employers Name & Address:- \_\_\_\_\_

Annual Income: - \_\_\_\_\_

Existing Life Insurance Cover:- \_\_\_\_\_

Life Insurance Cover Bought in Last 5yrs \_\_\_\_\_

Life Insurance Cover Bought in Last 1yr \_\_\_\_\_

Family Doctors Name & Address: - \_\_\_\_\_

Personal Medical History: \_\_\_\_\_

(if any problem or hospitalization in last 5 years)

Family History: - Heart disease, BP, Stroke, Diabetes, Kidney Disease, Cancer, Paralysis, Thyroid, etc.

### Document REQUIRED: -

1. Pan Card
2. Address proof (Passport or Aadhar Card or Electric Bill),
3. Income Proof:- Last 2 yrs. ITR and Computation of Income, or Last 3 months Salary Slip or Last 6 months Bank Statement
4. One Photo