

SPECIAL FEATURES FORM - STP/SWP

Please read Product Labeling available on the Front Inside Cover Page and instructions before filling this form (all points marked * are mandatory)

STP		SWP																
				[DISTRIE	BUTOR	NFOR	MATION	J									
Name & Distributor (Code Sub-Broke					Employee Unique E			RIA CODE ONLY FOR DIRECT INVESTMENT			VIT.	APPLICATION NO.					
ARN-134803 HARSHIL D MORJ						E225415												
Investors should mention een intentionally left bla otwithstanding the advio ne investor to the AMFI re I the column 'Name & Dis	nk by me/us as this t e of in-appropriaten gistered Distributors	transaction is exe ness, if any, provid	cuted w	ithout a	any intera oyee/rela ent of va	action or a ationship r rious facto	dvice by nanager rs includ	the emplo /sales pers ing the ser	yee/relation	onshi distrib	p manager outor/sub b	/sales oroker	perso ". Upf	on of front	the above	ve dist	ributor/ nall be pa	sub bro id dire
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SCHEME DETAILS	(STP in Scheme	e/SWP Scher	me)															
Scheme/Plan/Op	ion/Facility	Edelweiss-			Sche	eme			Pla	n					Option	/Faci	lity	
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To Scheme									0	ptio	n							
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DECLARATION AN	ID SIGNATURE	(To be signed b	y ALL U	NIT HO	LDERS if	mode of l	nolding	is 'joint')*	C	ATE:	/_	/_		. Р	LACE :			
Having read and under Mutual Fund for units of the particulars given hindirectly, for subscrib and is not designed for Laundering Act, 2002, The ARN holder has dis	of Scheme(s) of Edelare in are correct and ng to units issued ur the purpose of any Prevention of Corrup iclosed to me/us all the Scheme is being re	weiss Mutual Fur I complete. I/We nder any of the S contravention or otion Act, 1988 or the commissions ecommended to	nd as ind confirm cheme(s r evasion r any oth s (in the me/us.	dicated a that I/w s). I/We n of any ner appli form of of India	bove and ve have n hereby c Act, Rule icable lav trail com	d agree to not receive declare that es, Regulat ws enacted mission of ality/origin	abide by d and wi at the an ions, No I by the C r any oth	the terms Il not recei nount inve- tifications Governmenter mode), at I/We ha	, condition ve any con sted in the or Direction of India payable to ve remitte	ns, rule nmiss Sche ons of from him	es and regu- sion or brok- me(s) is the the provis time to tim for the diff	ulation kerage rough ions o e. erent oroad	ns of t or ar legit of Inco comp throu	the Sony otl imate ome	cheme (s her incen e source Tax Act, 1). I/W Itive in s only 1961, es of v	e hereby n any form and doe Preventi various N	declar m, dire s not ir on of N dutual
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TERMS AND CONDITIONS

Systematic Transfer Plan / Systematic Withdrawal Plan

- 1. All valid requests for STP/SWP forms from one Scheme to the other Scheme would be treated as switch-out/redemption & switch-in/purchase at the applicable NAV of the respective Scheme(s). The difference between the NAV of two Schemes will be reflected in the number of units allotted.
- 2. Minimum Investment Amount in Transfer Out Scheme should be as per the respective SID/ Addendum.
- 3. Units marked under Lien, Pledge or Lock-in Period in the Transfer Out Scheme will not be eligible for STP/SWP.
- 4. All valid applications will be processed as per the applicable uniform cut off timings on the working days as mentioned in the respective Scheme SID.
- 5. A Unit holder who has opted for STP/SWP under a specific Scheme can also redeem or switch his Units to any other eligible Scheme provided he has sufficient balance in his account on the date of such a request
- 6. The Unit holder can make additional subscriptions in accordance to the terms and conditions of the Scheme Information Document (SID). Such additional subscription will alter the functioning of the STP/SWP.
- 7. STP will be terminated automatically in case of a Zero balance in the respective Scheme-Folio on the run-date or expiry of the enrolment period whichever is earlier.
- 8. The unit holders can choose to opt out from the STP/SWP at any point of time by submitting a written request to the nearest designated Investor Service Center. Such request for discontinuation should be received at least 10 working days prior to the next due date of the SWP/STP.
- 9. Edelweiss AMC reserves the right to reject any application without assigning any reason thereof and the Trustee reserves the right to change/modify the terms and conditions of SWP/STP.
- 10. Existing unit holders should note that unit holders' details and mode of holding (single, jointly, anyone or survivor) will be as per the existing Account.
- 11. The application is subject to detailed scrutiny and verification. Applications which are not complete in all respect are liable for rejection either at the collection point itself or subsequently after detailed scrutiny / verification at the back office of the Registrar.
- 12. STP/SWP facility is not available for units held in demat. Unit Holders opting the units in the demat mode, can submit redemption only through DP or through stock exchange platform

Employee Unique Identification Number (EUIN):

SEBI has made it compulsory for every employee/ relationship manager/ sales person of the distributor of Mutual Fund products to quote the EUIN obtained by him/her from AMFI in the Application Form. EUIN, particularly in advisory transactions, would assist in addressing any instance of mis-selling even if the employee/relationship manager/sales person later leaves the employment of the distributor. Individual ARN holders including senior citizens distributing

Mutual Fund products are also required to obtain and quote EUIN in the Application Form. Hence, if your investments are routed through a distributor please ensure that the EUIN is correctly filled up in the Application Form. However, if your distributor has not given you any advice pertaining to the investment, the EUIN box may be left blank. In this case, you are required to provide a duly signed declaration to this effect. Distributors are advised to ensure that the sub broker affixes his/her ARN code in the column separately provided in addition to the current practice of affixing the internal code issued by the main ARN holder and the EUIN of the Sales Person (if any) in the EUIN space.







