PSRF523015011602 Comp/Oct/Int/4070			_			
Unit Linked Partial Withdrawal Form	For Office Use Only Branch Name: Receipt Date & Time: Received by: Interaction ID:	Current Day NAV	Branch Stamp HDFC Life Sar utha ke jiyo!			
Do you really need to withdraw funds from your life insurance Policy?						
We would like you to take a well-informed decision with regard to the partial withdrawal from your life insurance Policy. Help us help you by sharing the reason for partial withdrawal. Please select from any of the options given below:						
Advice by HDFC Life Financial Consultant Advice by Bank Employee / Broker Advice by HDFC Life Employee						
Child's education	& Contact No arriage/family function [e-invest in other financial instrum	of the above mention Buy another product from HDFC Life nents Others (Please specify):	· —			
Please ask yourself the following questions before filling up the form.						
Are you ready to reduce your cover on Life or old age pension? Life Expectancy as per a study for India states that a person on an average shall live minimum up to the age of 67 yrs. This means that there is a need to have sufficient funds at the time of retirement which will ensure a self dependent future. If you have partially withdrawn your amount or you have reduced your premium, you are requested to stay invested in your Policy by paying your premium, failing which the						
Policy can be paid up canc cancelled if the fund va threshold limit.	elled. A Policy Will be paid-up lue falls below its minimum is general in nature. This infor	mation is circulated in the general int	terest of the Policyholders. Please refer to			
Name of the Policyholder :	-	(Middle Name)	(Last Name)			
Policy No: E-Insurance Account No.: (In case of UL Young Star plans, please provide the beneficiary's PAN number if he/she is a Major, as for these plans the TDS will be deducted for the Beneficiary). Email ID*:						
Contact * No.: (Off)	/(Res)	_/(Mob)	(Mobile number is preferable)			
			e considered as consent to communicate with me or			
*Amount to be withdrawn from the (in words) *Partial withdrawal charges and taxes &	•					
■ This Partial Withdrawal request received for Surrender Reversal is within 30 days from the Surrender date Yes No* "KYC documents will be a mandate, if the option 'No' is selected. This question will be filled by the Customer Relations official only.						
*Self-Attested Photo ID Proof & Ac Appointee should also be collected if the Please Note: If any of the above of	ldress Proof of Beneficiary in You Beneficiary is a minor & the Life Assur Chosen request(s) are not as per t	red is no longer alive. the applicable features of the product, th	f attested Photo ID Proof & Address proof of een this service request will not be applicable			
Customer Acknowledgement Copy (UL Partial Withdrawal Form)						
Policy No:Int	eraction ID No:	Policyholder name:				
Documents accepted: (specify):						
Customer Relations Officer: Note: If you have partially withdrawn your paid up cancelled. A Policy would be paid up		ime: .m, you are requested to stay invested in your Polic minimum threshold limit.	Branch Stamp y by paying your premium, failing which the Policy can be			

For queries or more information, call us on 1860-267-9999 (Local charges apply). DO NOT prefix any country code e.g. +91 or 00. Available Mon-Sat from 10 am to 7 pm | Email - service@hdfclife.com |NRIservice@hdfclife.com (For NRI customers only) | Visit-www.hdfclife.com

As per the IRDAI guidelines, the cut off timings for NAV application and redemption of units stands revised to 3pm IST with effect from June 1, 2007. This implies that if the application for partial withdrawal along with all required documents are received upto 3pm IST on a working weekday (Mon-Fri) by HDFC Life, the same day's unit value will be applicable. However, if the application for partial withdrawal along with all required documents are received after 3pm IST on a working weekday by HDFC Life, then the next working day's value will be applicable (when the applicable day is not a valuation day, NAV of the next immediate valuation day would be considered.)The same is subject to changes as and when amended by IRDAI. In case a prior unit allocation is pending, your current request will be processed on the successive working day.

As per section 194DA of the Income Tax Act*, 1961, tax will be deducted at source from the payments made to residents of any sum under a life insurance Policy including the sum allocated by way of bonus, other than the amount exempt u/s 10(10D) of the Income Tax Act*, 1961, at the rate as applicable subject to the conditions and limits specified therein.

*Tax laws are subject to changes.

It is important to note that, as per Income tax Act, 1961, the rate of deduction of tax at source of 2% is applicable only in instances, where valid PAN has

been communicated to the deductor before the payment is made under a life insurance Policy. In those instances where valid PAN has not been communicated to the deductor before the payment is made under a life insurance Policy, the rate of tax deductible is 20%.						
I confirm having read all the Policy provisions before making this application and having understood them and its consequences.						
Policyholder/ Assignee Name:						
Assignee's details are required for assigned Policies.						
Policyholder/ Assignee Signature: Date: Place:						
In case of children's plans, if beneficiary is a major, please provide beneficiary's account details.						
Bank Account No.:						
Account Holder Name:						
Bank Name & Branch:						
Account Type : Savings Current NRO NRE#						
*All premium(s) paid from NRE Account:						
IFSC Code ^:						
Tax declaration (except for Excess Refund, Free Look Cancellation or Withdrawal of proposal)						
1. Are you a tax resident of any country other than India as per the Income-tax Act, 1961? Yes** No* *To be ticked if you are a tax resident in India under the Income-tax Act, 1961. **If you are a non-resident in India as per the Income Tax Act, 1961, you are mandatorily required to submit Tax Residency Certificate (TRC) with Form 10F to avail treaty benefits, otherwise tax will be deducted at source at a higher rate from policy payouts. As per section 195 of the Income-tax Act, 1961, tax will be deducted at source from any payout to a non-resident at the rate applicable therein and subject to the conditions specified therein. Tax laws are subject to change. 2. Does your total taxable income for the relevant financial year (April 1 to March 31) exceed INR 1 crore? Yes No TRC FORM 10 F						
NOTE:						
 A cancelled personalised cheque with account no. and IFSC code should be submitted along with this NEFT Mandate. Where the cheque is not personalised, a latest bank statement (not more than 3 months old) or copy of passbook (where account number and IFSC code is mentioned needs to be submitted with the mandate. This mandate, upon processing, will override any of the previously tagged NEFT Mandates for all Policies, held by the client with HDFC Life. In case of NEFT failure or any further requirements pending on the mandate, payout will be kept on hold till a fresh NEFT mandate is received. We will inform you about the same. *Refund to NRE account (Full or Proportionate) will be subject to ratio of premium(s) paid through NRE Account. Please submit a bank statement or Bank confirmation letter as an evidence for premium(s) paid through NRE account. **In case of proportionate payout, please provide two NEFT mandates i.e for NRE account and non-NRE account. 						

Declaration:					
 I/We hereby declare that the particulars given above are correct. If the transaction is delayed or not effected at all for reason of incomplete or incorrect information, I/We would not hold HDFC Standard Life Insurance Company Limited ("HDFC Life") or any of its associates/agents responsible. Further, I agree to keep HDFC Life indemnified against any loss caused to them due to any incorrect information provided above. I/We further undertake to refund any excess amount whether demanded by HDFC Life or not, which has been credited in excess to my account at any time due to any reason. 					
Date:DD/MM/YYYYPlace:	SIGN HERE Signature of Account Holder	3	sign Here nature of Policyholder is different from account holder)		
Declaration to be made by a third person where:					
The life assured has affixed his/her thumb impression / has signed in vernacular / has not filled the application. I hereby declare that I have explained the contents of this application form to the life to be assured in language and have truthfully recorded the answers provided to me. I further declare that the life to be assured has signed/affixed his/her thumb impression in my presence.					
Declarant Name:			SIGN HERE		
Address:					
Date:DD/MM/YYYYPlace:		L			

HDFC Standard Life Insurance Company Limited. In partnership with Standard Life Plc. CIN:U99999MH2000PLC128245. IRDAI Registration No. 101. Regd. Off: Lodha Excelus, 13th Floor, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011.

Customer Acknowledgement Copy (UL Partial Withdrawal Form)

View Premium Calendar, Pay Premium Online, Track fluctuations in the fund value, Print your Annual Premium Statement & lots more! Visit www.hdfclife.com and register for My Account today! Call 1860-267-9999 (local charges apply). DO NOT prefix any country code e.g. +91 or 00. Available Mon-Sat from 10 am to 7 pm | Email — service@hdfclife.com |NRIservice@hdfclife.com (For NRI customers only) Visit—www.hdfclife.com

